

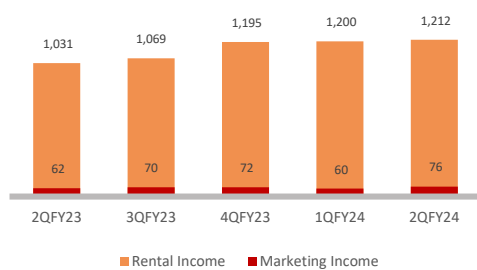
DCR Result Review - 2QFY24



Tuesday, February 27, 2024

Rupees' millions	2QFY24	2QFY23	YoY	1HFY24	1HFY23	YoY
Rental Income	1,212	1,031	17.5% ▲	2,412	2,056	17.3% ▲
Marketing Income	76	62	22.1% ▲	136	116	17.5% ▲
Total Income	1,288	1,094	17.8% ▲	2,548	2,172	17.3% ▲
SG&A Expenses	-190	-157	20.6% ▲	-356	-291	22.4% ▲
Operating Profit	1,098	936	17.3% ▲	2,192	1,881	16.6% ▲
Other Income	69	56	24.7% ▲	155	106	45.8% ▲
Management Fee	-33	-28	16.7% ▲	-65	-56	16.3% ▲
Trustee Remn.	-5	-5	16.7% ▲	-11	-9	16.3% ▲
Profit Before Change in FV	1,124	955	17.7% ▲	2,260	1,913	18.2% ▲
Change in fair value	2,923	488		2,923	488	498.7% ▲
Profit Before Taxation	4,047	1,443	180.4% ▲	5,183	2,401	115.9% ▲
Taxation	0	0	-	0	0	-
Profit After Taxation	4,047	1,443	180.4% ▲	5,183	2,401	115.9% ▲
Distributable EPU	0.51	0.43	17.7% ▲	1.02	0.86	18.2% ▲
Dividend	0.50	0.43	16.3% ▲	0.00	0.86	100.0% ▼
Bonus	-	-		0.00	-	
Closing Period: Jan 25, 2024 - Jan 27, 2024						
SG&A Expenses to T.Income	-14.7%	-14.4%	0.3% ▲	-14.0%	-13.4%	0.6% ▲
Other Income to T.Income	5.4%	5.1%	0.3% ▲	6.1%	4.9%	1.2% ▲
Mgmt. Fee to T.Income	-2.5%	-2.6%	0.0% ▼	-2.6%	-2.6%	0.0% ▼
Trustee Remn. to T.Income	-0.4%	-0.4%	0.0% ▼	-0.4%	-0.4%	0.0% ▼
Net Margin	87.3%	87.3%	0.0% ▼	88.7%	88.1%	0.6% ▲

Rental vs Marketing Income (Rs'mn)



PBCFV (Rs'mn) vs Net Margin

